



INNOVATOR ■ MANUFACTURER ■ CONSOLIDATOR



EP Group Overview

epgroup.co.uk

About us

epgroup

Established in **1974**, we are a sustainable led **Innovator, Manufacturer & Consolidator** of products & packaging consumables into:

- **Grocery retail**
- **E-commerce**
- **Non-food retail**
- **Food service**

Privately owned & financially stable, we own our real estate and no bank loans.

Accreditations include; **Sedex, BRC, ISO9001 & FSC**

Group companies & divisions

euro packaging



ep consolidation⁺

Jena

ep retailsupplies



euro nature green



We are **GOLD Rated** by Ecovadis and are in the **TOP 5%** of companies globally for our commitment to sustainability.



GROUP HQ
BIRMINGHAM UK

50 yrs
Retail supply experience

\$500M
Group revenue

8,000 SKUs supplied

20 yrs supply into USA

30% + GROWTH
Year on year since 2019

75,000 Pallet spaces across UK & Europe

Group customer overview

epgroup

Retail

M&S

TESCO

Sainsbury's

ASDA

Morrisons



Iceland



Food Service



CAFFÈ NERO



KFC

★ PRET ★

FIVE GUYS
BURGERS and FRIES

Tim Hortons

Ecommerce

amazon

WOLSELEY

FATFACE

finisterre



VANS
"OFF THE WALL"

GAP

Wholesale

BOOKER
WHOLESALE



COSTCO
WHOLESALE

Pharmacy/Cosmetics

LUSH FRESH
HANDMADE
COSMETICS

ROWLANDS
PHARMACY

LloydsPharmacy

European



E.Leclerc

Auchan

MONOPRIX

GRUPE
Casino
NOURIR UN MONDE
DE DIVERSITÉ



GiFi
des Idées de Génie !



PROMOD

International

Walmart

DOLLAR TREE

FAMILY DOLLAR

Albertsons

Kroger

Walgreens

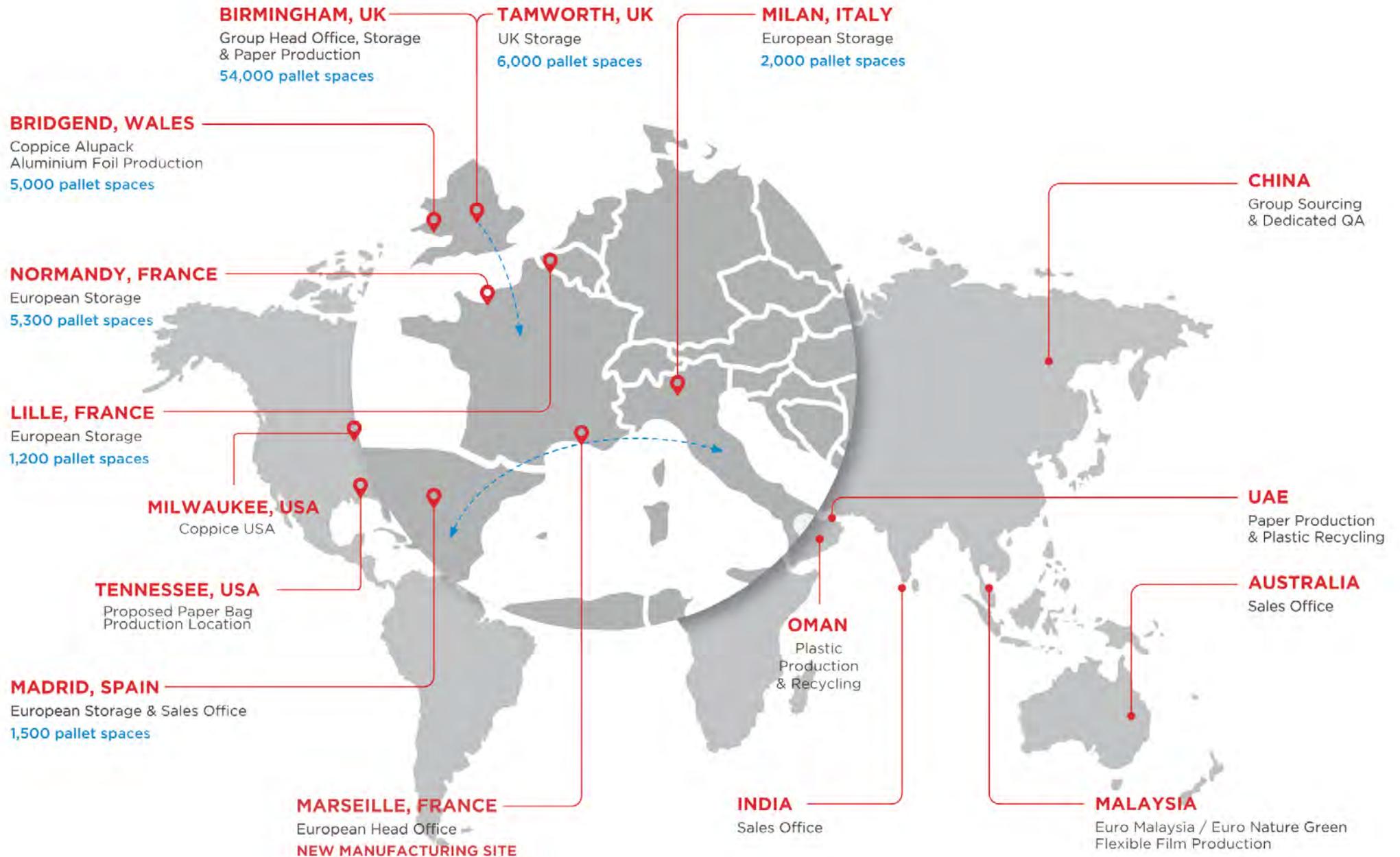
SPROUTS
FARMERS MARKET



PartyCity

Global presence

epgroup



USA distribution network

We can supply through our **existing USA network**.



A history of supply into the USA...

From **2003-2013** we operated a flexible film plant in **Salem, NH**. Specialising in the manufacture and supply of HDPE T-sacks, **we serviced a range of USA retailers**, including:

Today, from both our **flexible film site in Malaysia**, and our **paper bag facility in the UAE**, we supply the below USA retailers... Delivering into ports including **Seattle, Tacoma, New York and Los Angeles**, both on a CIF and FOB basis.



Group paper production

epgroup

Established in **Birmingham** in **1984**.

We still manufacture in Birmingham, but have **expanded production** into Dubai and recently the **EU (France)**.

An extensive range of bag styles into **leading brands**:



- SOS bags, flat bags & satchel bags
- Film front, strip window, die-cut window
- Ecommerce mailing bags



We are **#1** paper bag manufacturer in the **UK** and **#2** in **Europe**.



100,000 Combined production MT PA

7,200 Truck loads produced per annum

160 Bag converters

185 Printing stations

U.A.E manufacturing facility

Our **U.A.E manufacturing facility** is a leading provider of high-quality packaging solutions based in the United Arab Emirates.

With a commitment to excellence & innovation, **we cater to a wide range of industries**, including:

- Food Service
- Pharmaceuticals
- Cosmetics
- Retail & Fashion



As our manufacturing facility is **situated in U.A.E**, we are **exempted from anti-dumping duty import tariffs into the U.S.A.**



40 YRS
EXPERIENCE
in manufacturing

50+ Containers
of monthly exports

50+
Production Lines

1,000 MT
monthly production capacity

Tim Hortons. macys* Univers Pharmacie.fr Agri   par le Minist  re de la Sant   MANDEE

CVS pharmacy charlotte russe Aprium PHARMACIE forum sante NABZYS

We are committed to providing products of the **highest quality** with recognised accreditations following **rigorous inspections**.



EP Group France

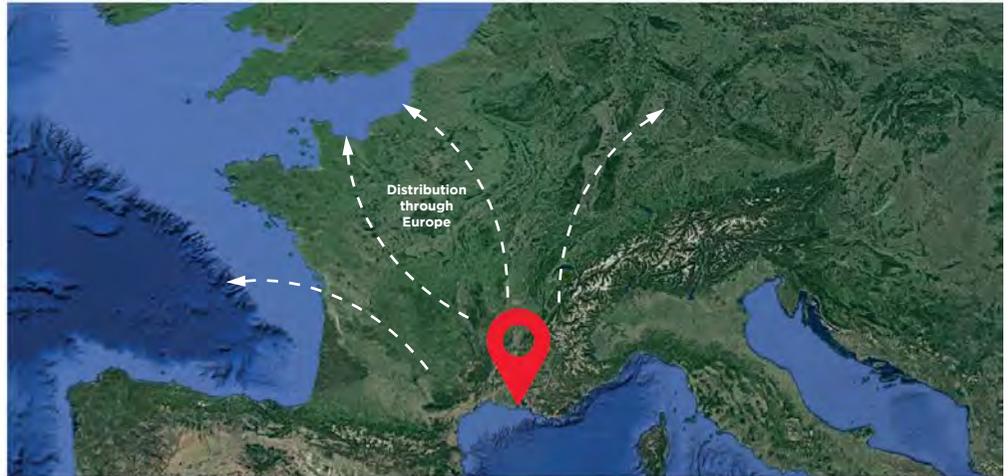
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Based in **Port St Louis du Rhone** (Marseille region) and only **5km from the harbour**, our newest paper production facility is focused on **'Made in France'** paper products for **supply into the French and European bag markets**.

Established in 2022, our investment has been recognised and **awarded by Business France**.



EP Group France manufactures and supplies **60% Market Share** of paper carrier bags in the French retail market



20,000 Production capacity
MT PA

167
Employees

10

Bag converters

29M Production output
bags/y

15,000 with 1000m²
office space
m²



MONOPRIX



RAJA



Euro Malaysia

epgroup

Established in **Kuala Lumpur in 1999**, Euro Malaysia is the **largest flexible film manufacturer and converter in SE Asia**.

The site provides **significant expertise** in a wide range of flexible film products, with a particular focus on;

- ▶ **Mailing & courier bags**
- ▶ **Carrier bags**
- ▶ **Sacks & box liners**
- ▶ **Star seal can liners**

Fully accredited in alignment with **internationally recognised quality and social certifications**, operating a strict ethical trading policy.

Part of the EP Group, Euro Malaysia services **major retailers globally**, with dedicated sales & distribution into the **USA, UK, Europe and Australia**.



24 yrs
Production experience

13.4 m LBS
Monthly production capacity

240
Extruders

160
Bag converters

Product capabilities



250
Containers exported pm

480,000 SQFT
Production & storage area



Coppice

epgroup

Founded in 1972 as Alupack, and later known as Coppice Alupack, the business has grown over the years through successive acquisitions and investments in new manufacturing capabilities. With a **purpose-built factory** in South Wales, we continue to **invest, and innovate to react to changing demands.**

In 2022 we rebranded as Coppice, to acknowledge what we are affectionately known as to our loyal customers. **Coppice is proud to be part of Euro Packaging Group.**

Our dedicated team continuously work hard to offer solutions to your packaging needs. We are the **preferred supplier of aluminium foil trays** to many companies and have a **worldwide customer base.** Our renowned flexibility and service levels have resulted in our **unrivalled reputation in the market place.**



Our focus has always been on manufacturing the highest quality trays supplying the food manufacturing, processing and bakery industries as well as the wholesaler, institutional catering and non-food markets.

We know you value fast, reliable and cost-effective service, allowing you to fulfil your own obligations to your customers.



WINNER

We are delighted to announce we've been awarded a Queen's Award for Enterprise: International Trade

51 YRS
EXPERIENCE
in foil manufacture

1.000 SKUs
supplied

\$500M GROUP REVENUE

We supply **75%** Of the top food processors and distributors

We supply **30** COUNTRIES with our product

We are committed to providing products of the highest quality with recognised accreditations following rigorous inspections.



Coppice - Customer overview



Walkers Chocolates

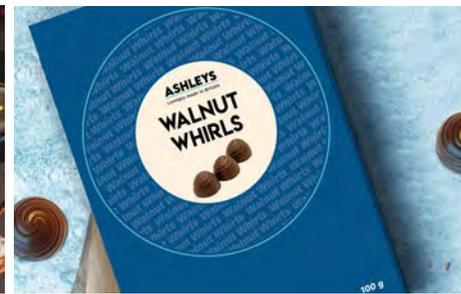
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Established in 1963, Walkers Chocolates are proud to be one of the few **independent, privately owned** confectionery manufacturers in the UK.

Our **state-of-the-art, purposebuilt manufacturing site**, based in Birmingham, specialises in the production of a wide range of chocolate and confectionery products which include:

- Filled and moulded chocolates
- Chocolate bars
- Truffles
- Easter speckled eggs
- Mint imperials

With a category and trend led approach, we provide both **private label and own label** branded products to offer **enhanced flexibility** and choice for our clients. We manufacture and supply chocolate products for some of the **UK's biggest retailers**, as well as clients in **52 countries worldwide**.



Quality

A reputation which has been built on quality



Excellent Value

Driven by competitive British manufacturing



Investment in people

Nurturing talent to deliver the highest levels of service



Innovation

Innovation in flavours, products, packaging and process

Established for
60 YRS
in the chocolate industry

200+
Employees

4,000 MT
Production p.a.
= 1.4BN
Confectionery pieces

100+
SKUs produced

9 Automated & robotic production lines
1 Dairy free segregated manufacturing factory

£18m+
Investment into site and equipment



Walkers - Customer overview

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Sainsbury's



Iceland



Rest of World



Canada



Portugal

coles

Australia



Woolworths

New Zealand



Canada



South Africa



South Africa

Ecommerce products 1/2

epgroup

We're passionate about our product range and solutions, all designed to allow our customers to efficiently pack and fulfil a diverse range of e-commerce led requirements.

+ A selection of our categories of focus:



0201 style corrugate boxes

1 Cardboard boxes

We offer an extensive and varied selection of box styles, ranging from FEFCO 0201 'standard' style boxes to 'tape-free' 0427 packs. This range also includes bookwraps and maltese cross style pack formats.



3 Bubble wrap



Large bubble wrap



Honeycomb style paper wrap



Machine pallet wrap

4 Pallet wrap

We manufacture and supply an extensive range of stretch films and pallet wrap, for multiple applications.



2 Packaging tapes

A range of adhesive packaging tapes with print options and dispensing styles available



0427 style boxes



Bookwrap



Electronic gummed paper tape dispenser



Hand wrap

Ecommerce products 2/2

epgroup



Paper void fill

6

Mailing bags

We manufacture plastic mailing bags in a range of style, and have paper alternatives available.



Plastic (PE) mailing bags with integral handle



Paper mailing bags



Incorporate reseal to return features

5

Void fill systems

We're able to partner with manufacturers of void fill products and systems to provide a complete offer across paper and plastic.



Air filled plastic void fill

7

Automated solutions

We have experience of installation of such equipment and readily available partners



Auto bagging machines



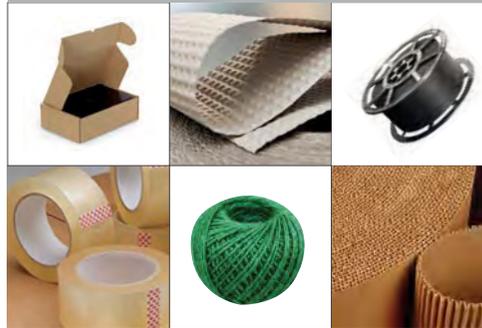
Box on demand systems

Additional product capabilities

Bags & carriers



Wrapping & packaging materials



Catering disposables



Cleaning & janitorial



Stationery



Catering light equipment



Chemicals



P.P.E & workwear



General consumables



Business-led sustainability

We are Carbon Neutral

1.

- Working in partnership with **Carbon Neutral Britain** and Woodland Fund



Waste recycling and closed loop

2.

- Our waste is **segregated, baled and recycled**
- Inbound packaging reused
- **Closed loop** implemented in EU



Solar powered energy

3.

- Solar power energy used within our Group
- Supported by **energy saving** auto switch LED lights



We are **GOLD Rated** by Ecovadis and are in the **TOP 5%** of companies globally for our commitment to sustainability.

Move to zero emissions MHE

4.

- 50% of all MHE moved to **zero emissions**
- Remaining transitioning over the next 18 months



Switch to fully electric vehicle car fleet

5.

- **Fully electric** Tesla company car fleet introduced in 2020



Staff engaged sustainability

6.

- **Bike-to-work** scheme available to staff
- **Reuse initiatives** encouraged on-site; i.e in staff canteen



Product-led sustainability



Replace



- Initiatives which look to replace the **unnecessary use of single use plastics**



Reuse



- Creating reusable products and solutions to **drive behavioural change** and reduce reliance on single use items



Reduce



- Initiatives which **reduce the impact** on our finite resources and environment



Recycle



- Ensuring we develop products which are **easy to recycle** and particularly compatible with **kerbside collection**



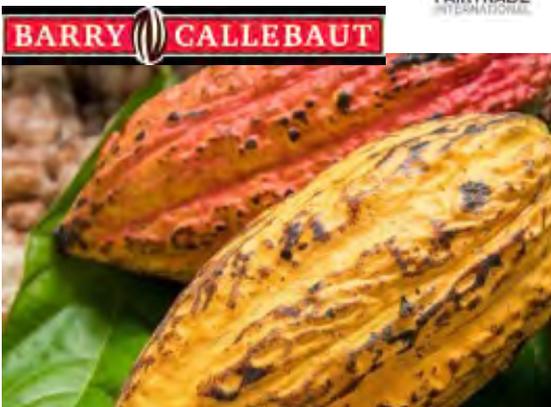
We are currently trialling a fully recyclable paper wrap within Walkers

Additional sustainability

Cocoa sustainability

67%

of our cocoa comes from certified schemes from Barry Callebaut. The schemes are Rainforest Alliance and Fairtrade.



Ecological protection

We are aware of our impact on the environment which is why we are moving to RSPO palm derivatives from sustainable sources.



Recycling



Engineering oils of all types are recycled, along with all inks and solvents. These are **stored in bunds** on site then removed for recycling.



Light tubes again, are stored after use in tube coffins and are **disposed of** through a licensed contractor.



The next phase of the **recycling** is to recycle all **aerosols** and all **electrical cabling**.



All waste **metal** on site is stored in an on-site skip and **collected** then removed for recycling by a third party.

Malawi Water - Borehole Project

epgroup

We work with and support charities bringing **fresh water** to remote villages in **Malawi**.

In Malawi, more than **13 million** people have **no access to clean water**.

Over 80% of the population live in rural areas and still drink water from unprotected sources. This increases the risk of outbreaks of water-borne diseases.

Children, in particular, suffer from water-borne diseases in the country.



Achievements:

We started the **Water Borehole digging project** in Sep 2014, for providing deep water boreholes that will exist for years.

The Water Wells Project in Malawi has constructed **1,282 boreholes** in total.

134 boreholes were abandoned due to dry holes and collapsing of the pits.

1,148 boreholes have been successfully working and have benefitted a population of about **287,000 people**.

Clean, accessible water for all is an essential part of the world we want to live in.

Design & innovation

EP Design House are the Group's in-house **award winning creative** and inventive experts in product and packaging **design**.

We deliver **added-value** solutions that are tailored to our customers' specific needs, with a focus on combining sustainability with cost effective, achievable proposals.




Launched into Sainsbury's

Our product development expertise extends beyond just product and includes FSDU design.



DELIVERING OVER 20 YEARS OF MARKET LEADING INNOVATION

Ecommerce innovations

COCOON

Cocoon is **fully paper based** suspension pack for the enhanced delivery of common small tech items.



Cocoon offers **enhanced product protection** without the need for bubble wrap or void fill.

BOOM

REUSABLE AND RETURNABLE MAILING BAG



50x Reuse

RECEIVE | RETURN | REUSE

- Heavy duty woven PP
- Reduced carbon footprint through reuse
- Fully returnable & reusable solution

For more information please visit: www.boomscheme.com



FLEXI-kraft™

Lightweight • Super Strong • Fully Recyclable

FULLY SUSTAINABLE PAPER SOLUTIONS

- Gusseted format for enhanced product fill
- Twin tape and perforated options for improved functionality
- Available in various sizes and paper specifications

 Innovative water soluble lining

60% Reduction in paper weight

 100% Recyclable with any paper stream

Food to go innovations

GBK Bunless
Burger Box and
Sides Packaging



Vegan Mince Pie
Promo Box

A promotional multi-pack box for the launch of vegan friendly mince pies.

It's an ideal as it allows you to buy extra mince pies to share in the office or with friends.

Vegan Sausage Roll 'iPhone' media pack

Our brief; "To create a limited edition 'media-drop' pack to promote the launch of the new vegan sausage roll which considers the 'apple-style' launch".

The packaging was a massive hit, going viral and even appearing on TV!



Caffe Nero
'Caffe Dolce'
Dessert Box



Pizza Express 'Reverse-D' Pizza Boxes

Ed's Easy Diner
'eat at home'
experience



Reusable innovations

A paper technology which can now compete with plastic bags for life...

Manufactured using Billerud's high strength, water resistant virgin kraft paper, this bag launch delivered a low carbon, fully recyclable paper shopping bag which provided first-to-market, high impact print and branding.



A FibreForm® bag can be reused up to 50 times!


Significant reusable performance


Low impact CO2 emissions


Extremely strong, can hold 20kg+


Proven in the UK with major retailers


Fully sustainable and recyclable

Reusable fulfilment packaging



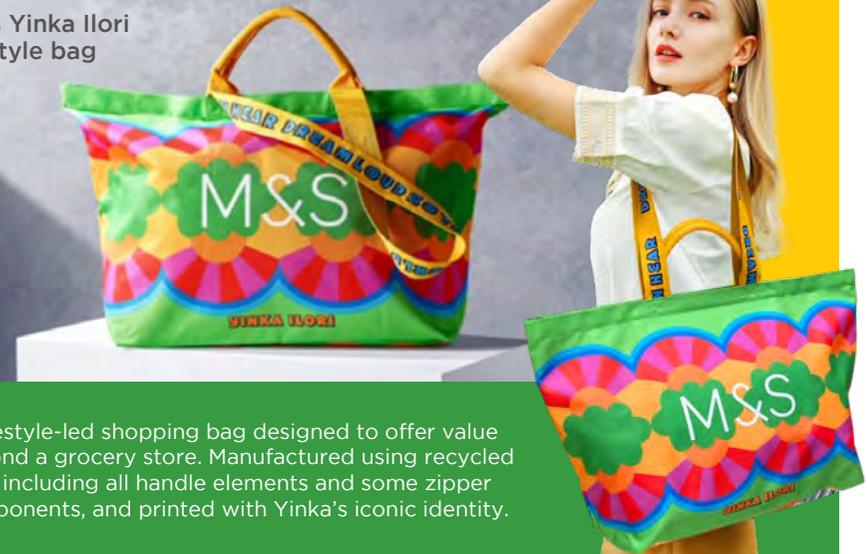
Developed to reduce the usage of single-use plastic mailers, these reusable in-store fulfilment bags will save 10m pieces of single use plastic PA. They're also made using 100% recycled PET.

BOX BAG™

A reusable alternative to single use corrugate boxes. Manufactured from high strength woven PP with rigid, reinforced panels, BoxBag delivers matched functionality to cartons, whilst being returnable for reuse.



M&S Yinka Ilori lifestyle bag



A lifestyle-led shopping bag designed to offer value beyond a grocery store. Manufactured using recycled PET, including all handle elements and some zipper components, and printed with Yinka's iconic identity.

In summary...

ep group

We've been trading for over 50 years

Since 1974

Largest paper bag converter in the UK

Second largest in Europe

Award winning R&D team

FPA & UK Packaging award winners for 3 consecutive years

Largest paper mailer supplier in UK

100% supply for key customers including Amazon Europe

60% Market Share

of paper carrier bags in the French retail market

Group owned manufacturing plants in

England, Wales, France, UAE, Oman, Malaysia with plans for USA in 2024

coppice

We've been trading for over 52 years

Since 1972

Queens Award

for enterprise winners for international trade

Supplying all major UK supermarkets & retailers

for over 50 years

Largest press and tool bank in UK

Largest production capacity offering in Europe

We convert over 9000 MT of aluminium each year

equating to over 1.5 billion products

We supply five of the seven continents

exporting to over 30 countries

US Office

and warehousing facilities

WALKERS CHOCOLATES

We've been trading for over 60 years

Since 1963

We've been trading with UK supermarkets

for over 26 years continuously

We supply to all continents

bar Antarctica

We export 1.4 billion units of chocolate each year

4,000 tonne in total

We export to

48 countries

We were the first in the world

to produce a one shot Turkish Delight Thin and Mint Thin



Our Group is the only converter of paper, plastic, aluminium & chocolate with final mile distribution into retailers.